

To,
The Secretary,
Bombay Stock Exchange Limited,
P. J. Tower, Dalal Street Fort,
Mumbai - 400001

Date: 30/07/2020

Sec. Code:- 530169

Sec. ID: MOHITPPR

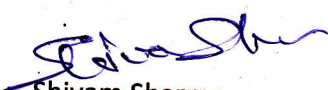
Respected Sir/Madam,

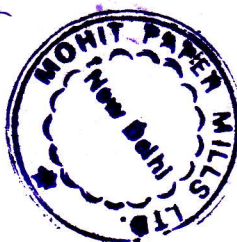
Sub: Submission of Secretarial Compliance Report

Pursuant to the provisions of Regulation 24A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD1/27/2019 Dated 08th February, 2019, please find enclosed Secretarial Compliance Report of the Company issued by Shobhit Mahesh, Practicing Company Secretaries for the financial year ended 31st March, 2020.

Kindly take on your records,
Thanking you,

For Mohit Paper Mills Limited,


Shivam Sharma,
Company Secretary
M.No.: A42083
Place: New Delhi





SHOBHIT MAHESH AND ASSOCIATES
Practicing Company Secretary

Ref: SMA/PCS/20-21/01

Date: 30-07-2020

SECRETARIAL COMPLIANCE REPORT
of
MOHIT PAPER MILLS LIMITED
(For the year ended 31st March, 2020)

We, M/s Shobhit Mahesh & Associates have examined:

- (a) all the documents and records made available to us and explanation provided by Mohit Paper Mills Limited ("hereinafter referred to as "the listed entity");
- (b) the filings/ submissions made by the listed entity to the stock exchanges,
- (c) website of the listed entity,
- (d) any other document/ filing, as may be relevant, which has been relied upon to make this certification

for the year ended 31st March, 2020 ("Review Period") in respect of compliance with the provisions of:

- (a) the Securities and Exchange Board of India Act, 1992 ("SEBI Act") and the Regulations, circulars, guidelines issued thereunder; and
- (b) the Securities Contracts (Regulation) Act, 1956 ("SCRA"), rules made thereunder and the Regulations, circulars, guidelines issued thereunder by the Securities and Exchange Board of India ("SEBI");

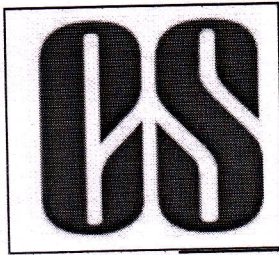
The specific Regulations, whose provisions and the circulars/ guidelines issued thereunder, have been examined, include: -

- (a) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015;
- (b) Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018; **(Not applicable during the review period)**
- (c) Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;
- (d) Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018; **(Not applicable during the review period)**
- (e) Securities and Exchange Board of India (Share Based Employee Benefits) Regulations, 2014; **(Not applicable during the review period)**
- (f) Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008; **(Not applicable during the review period)**

Off. Add: 2/1027, Buddhi Vihar, Avas Vikas Colony, Near LIC Office, Moradabad- 244001 (Uttar Pradesh)

Branch Office Address: 201 A, Top Floor, Street No. 3, Govindpuri, Kalkaji, New Delhi-110019

MOB- 9711456299, 9911456299 E-MAIL: cssshobhit.mahesh@gmail.com



SHOBHIT MAHESH AND ASSOCIATES

Practicing Company Secretary

- (g) Securities and Exchange Board of India (Issue and Listing of Non-Convertible and Redeemable Preference Shares) Regulations, 2013; (Not applicable during the review period)
- (h) Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015; and circulars/ guidelines issued thereunder;

*No event took place under these Regulations during the Review Period.
and based on the above examination, we hereby report that, during the Review Period:

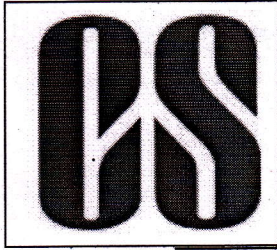
- (a) The listed entity has complied with the provisions of the above Regulations and circulars/ guidelines issued thereunder, except in respect of matters specified below: -

Sr. No	Compliance Requirement (Regulations/ circulars / guidelines including specific clause)	Deviations	Observations/ Remarks of the Practicing Company Secretary
	NA		

- (b) The listed entity has maintained proper records under the provisions of the above Regulations and circulars/ guidelines issued thereunder insofar as it appears from my/our examination of those records.

- (c) The following are the details of actions taken against the listed entity/ its promoters/ directors/ material subsidiaries either by SEBI or by Stock Exchanges (including under the Standard Operating Procedures issued by SEBI through various circulars) under the aforesaid Acts/ Regulations and circulars/ guidelines issued thereunder:

Sr. No	Action taken by	Details of violation	Details of action taken E.g. fines, warning letter, debarment, etc.	Observations/ remarks of the Practicing Company Secretary, if any.
	NA			



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Practicing Company Secretary

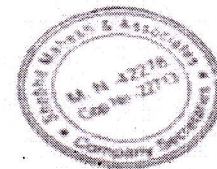
(d) The listed entity has taken the following actions to comply with the observations made in previous reports:

Sr. No	Observations of the Practicing Company Secretary in the previous reports	Observations made in the secretarial compliance report for the year ended... (The years are to be mentioned)	Actions taken by the listed entity, if any	Comments of the Practicing Company Secretary on the actions taken by the listed entity
	NA			

We further report that during the Review Period, there was no event of appointment/reappointment/resignation of statutory auditor of the Company and the Company has suitably modified the terms of appointment of its existing auditor. In this regard, we report that the Company has complied with Para 6(A) and 6(B) of Circular No. CIR/CFD/CMDI/114/2019 dated October 18, 2019.

Thanking You.

For Shobhit Mahesh & Associates
Company Secretaries



Shobhit Mahesh
Mem No.: 42278
Cop No: 22713
UDIN: A042278B000528489

Date: 30/07/2020
Place: New Delhi