

MOHIT
PAPER MILLS LIMITED

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DEPARTMENT OF CORPORATE SERVICES
ASSISANT GENERAL MANAGER
BOMBAY STOCK EXCHANGE LIMITED,
PHIROZE JEEJEEBHOY TOWERS,
DALAL STREET, MUMBAI-400001

MANAGER (LISTING),
DELHI STOCK EXCHANGE LIMITED,
DSE HOUSE,3/1ASAF ALI ROAD,
NEW DELHI-110002

Subject: Submission of Quarterly /Half Yearly Un-audited Financial Results with Limited Review Report for the quarter /year ended on 30.09.2015 .

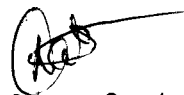
Sir,

Please find enclosed herewith the above at your perusal . Kindly take the same on record.

Thanking you,

Yours Sincerely,

For Mohit Paper Mills Limited



Company Secretary

Dated:05/11/2015

PART 1

STATEMENT OF UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER /HALF YEAR ENDED SEPTEMBER 30,2015

₹ in lacs

| Particulars | Quarter ended 30.09.2015 | Quarter ended 30.06.2015 | Quarter ended 30.09.2014 | Half Year ended 30.09.2015 | Half Year ended 30.09.2014 | Year ended 31.03.2015 |
|---|-----------------------------|-----------------------------|-----------------------------|-------------------------------|-------------------------------|--------------------------|
| | Un-audited | Un-Audited | Unaudited | Un-Audited | Un-Audited | Audited |
| 1.Income from Operations | | | | | | |
| (a) Net Sales/Income from Operation | 2243.40 | 2497.61 | 1906.17 | 4741.01 | 4153.91 | 9037.31 |
| (b)Other Operating Income | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Total Income From Operations(net) | 2243.40 | 2497.61 | 1906.17 | 4741.01 | 4153.91 | 9037.31 |
| 2. Expenses | | | | | | |
| a.Cost of Materials Consumed | 1546.61 | 1687.53 | 1283.99 | 3234.14 | 2766.20 | 6042.29 |
| b. Purchase of Stock-in- trade | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| c. Changes in Inventories of finished goods, work-in - progress and stock-in-trade | -95.76 | 70.42 | -231.55 | -25.34 | -235.68 | -164.29 |
| d. Employee benefit expenses | 63.23 | 63.64 | 60.31 | 126.87 | 107.31 | 237.39 |
| e. Depreciation | 93.84 | 89.86 | 93.44 | 183.70 | 183.85 | 370.68 |
| f. Power & Fuel | 393.04 | 299.92 | 521.13 | 692.96 | 951.32 | 1684.14 |
| g. Other Expenditure(any item exceeding 10% of the total expenses relating to continuing operations to be shown seperately) | 141.87 | 186.80 | 103.91 | 328.67 | 202.87 | 471.68 |
| Total Expenses | 2142.83 | 2398.17 | 1831.23 | 4541.00 | 3975.87 | 8641.89 |
| 3.Profit /Loss from operations before other income, finance costs and exceptional itesms(1-2) | 100.57 | 99.44 | 74.94 | 200.01 | 178.04 | 395.42 |
| 4.Other Income | 5.87 | 1.09 | 3.58 | 6.96 | 4.98 | 16.24 |
| 5.Profit/Loss from ordinary activities before finance costs and exceptional items (3+4) | 106.44 | 100.53 | 78.52 | 206.97 | 183.02 | 411.66 |
| 6.Finance Cost | 77.06 | 67.74 | 65.98 | 144.80 | 133.72 | 287.46 |
| 7.Profit/Loss after finance cost but before exceptional items (5-6) | 29.38 | 32.79 | 12.54 | 62.17 | 49.30 | 124.20 |
| 8. Exceptional items | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 9.Profit(+)/(-)from ordinary activities before tax(7-8) | 29.38 | 32.79 | 12.54 | 62.17 | 49.30 | 124.20 |
| 10.. Tax Expense | 4.31 | 4.32 | -22.56 | 8.63 | -28.82 | 17.62 |

| | | | | | | |
|--|-------|-------|-------|-------|-------|-------|
| Percentage of shares(as a percent of the total share capital of the company) | 43.28 | 43.28 | 48.24 | 43.28 | 48.24 | 43.28 |
| PARTICULARS | | | | | | |
| B INVESTOR COMPLAINTS | | | | | | |
| Pending at the beginning of the quarter | | | | | | |
| Received during the quarter | | | | | | |
| Disposed of during the quarter | | | | | | |
| Remaining unresolved at the end of the quarter | | | | | | |

Segment wise Revenues , Results and Capital Employed

₹in lacs

| Particulars | Quarter ended 30.09.2015 | Quarter ended 30.06.2015 | Quarter ended 30.09.2014 | Half Year ended 30.09.2015 | Half Year ended 30.09.2014 | Year ended 31.03.2015 |
|--|--------------------------|--------------------------|--------------------------|----------------------------|----------------------------|-----------------------|
| | Un-audited | Un-Audited | Unaudited | Un-Audited | Un-Audited | Audited |
| 1. Segment Revenue | | | | | | |
| Net Sales/ Income from each Segment | | | | | | |
| a. Paper | 1972.22 | 2246.57 | 1693.15 | 4218.79 | 3760.15 | 8196.63 |
| b. Soda Ash | 271.18 | 251.04 | 213.02 | 522.22 | 393.76 | 840.68 |
| c. Unallocated | 5.87 | 1.09 | 3.50 | 6.96 | 4.98 | 16.24 |
| Total | 2249.27 | 2498.70 | 1909.75 | 4747.97 | 4158.89 | 9053.55 |
| Less: Inter Segment Revenue | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 2. Segment Results (Profit)(+) (Loss)(-)before Tax and Interest from each Segment | | | | | | |
| a. Paper | 98.29 | 96.00 | -51.87 | 194.29 | -73.71 | 148.29 |
| b. Soda Ash | 2.28 | 3.44 | 126.80 | 5.72 | 251.74 | 247.13 |
| c. Unallocated | 5.87 | 1.09 | 3.58 | 6.96 | 4.98 | 16.24 |
| Total | 106.44 | 100.53 | 78.51 | 206.97 | 183.01 | 411.66 |
| Less: | | | | | | |
| i. Interest | 77.06 | 67.74 | 65.97 | 144.80 | 133.71 | 287.46 |
| ii. Other Unallocable Expenditure net off | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| iii. Un-allocable Income | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Total Profit Before Tax | 29.38 | 32.79 | 12.54 | 62.17 | 49.30 | 124.20 |
| 3. Capital Employed (Segment Assets- Segment Liabilities) | | | | | | |
| a. Paper | 5266.34 | 5224.78 | 4893.04 | 5266.34 | 4893.04 | 5329.27 |
| b. Soda Ash | 317.44 | 336.28 | 271.66 | 317.44 | 271.66 | 290.46 |
| c. Unallocated | 132.00 | 132.00 | 132.00 | 132.00 | 132.00 | 132.00 |
| Total | 5715.78 | 5693.06 | 5296.70 | 5715.78 | 5296.70 | 5751.73 |

1. The above financial results were reviewed by the audit committee and taken on record at the meeting of the Board of Directors held on November 05, 2015.

2. As per AS 17 issued by the ICAI the Company has two reportable segment Paper and Soda Ash.

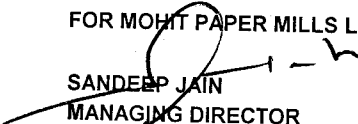
3. Figures for the previous year were re-classified, re-worked, re-grouped, re-arranged

to confirm with those of the current year wherever necessary.

4.The change in the segment results is due to allocation of chemical caustic soda between both segments instead of only one segment(Paper) as before.

Dated: 05/11/2015
Place:New Delhi

FOR MOHIT PAPER MILLS LIMITED


SANDEEP JAIN
MANAGING DIRECTOR
(DIN-00458048)

Statement of Assets and Liabilities

| Particulars | As at | As at |
|--|-----------------|-----------------|
| | 30.09.2015 | 31.03.2015 |
| | Unaudited | Unaudited |
| A Equity and Liabilities | | |
| 1. SHAREHOLDER'S FUNDS: | | |
| a)Share Capital | 1400.00 | 1400.00 |
| b)Reserves and Surplus | 1149.00 | 1099.76 |
| c) Money received against Share Warrants | 0 | 0 |
| sub total Shareholders Funds | 2549 | 2499.76 |
| 2.Share Application Money pending allotment | 0 | 0 |
| 3. Minority Interest | 0 | 0 |
| 4. Non Current Liabilities | | |
| a Long term borrowings | 366.57 | 235.43 |
| b Deferred tax liabilities(net) | 466.87 | 470.67 |
| c Other Long term liabilities | 5.00 | 5.00 |
| d Long term provisions | 0 | 0 |
| Sub Total Non Current Liabilities | 838.44 | 711.10 |
| 5.Current Liabilities | | |
| a.Short term borrowings | 2333.34 | 2545.87 |
| b.Trade payables | 577.92 | 531.56 |
| c.Other current liabilities | 1133.41 | 1133.41 |
| d.Short term provisions | 12.43 | 24.98 |
| Sub Total Current Liabilities | 4057.1 | 4235.82 |
| TOTAL EQUITY AND LIABILITY | 7,444.54 | 7,446.68 |
| B ASSETS | | |
| 1.Non Current Assets | | |
| a.Fixed Assets | 3254.37 | 3170.33 |
| b.Goodwill on consolidation | 0 | 0 |
| c.Non current investments | 132.00 | 132.00 |
| d.Deferred tax assets(net) | 0 | 0 |
| e.Long term Loans and advances | 0 | 0 |
| f.Other non current assets | 0 | 0 |
| Sub total- Non Current Assets | 3386.37 | 3302.33 |
| 2.Current Assets | | |
| a.Current Investments | 0 | 0 |
| b.Inventories | 1600.49 | 1796.65 |
| c.Trade receivable | 1706.25 | 1709.67 |

| | | |
|----------------------------------|----------------|----------------|
| d. Cash and cash equivalents | 113.03 | 222.97 |
| e. Short term loans and advances | 638.4 | 415.06 |
| f. Other current assets | 0 | 0 |
| Sub total- Current assets | 4058.17 | 4144.35 |
| TOTAL ASSETS | 7444.54 | 7446.68 |

AJAY SHREYA & COMPANY
CHARTERED ACCOUNTANTS
R-160, GREATER KAILASH-I, NEW DELHI-110048

LIMITED REVIEW REPORT TO MOHIT PAPER MILLS LIMITED

We have received the accompanying statement of un-audited financial results of Mohit Paper Mills Limited for the period ended 30.09.2015 except for the disclosures regarding "Public Shareholding" and Promoter and Promoter Group Shareholding which have been traced from disclosures made by the management and have been audited by us. The Statement is the responsibility of the Company's Management and has been approved by the Board of Directors/Committee of Board of Directors. Our responsibility is to issue a report on the statements based on our review.

We conducted our review in accordance with the Standard on Review Engagements (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard required that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material mis-statement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed or that it contains any material mis-statement.

For Ajay Shreya & Co.
Chartered Accountants
Registration No. 021423N

Ajay Jain
(Proprietor)
Membership No: 85354



Place : New Delhi
Date :05.11.2015