

PART 1
STATEMENT OF UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED SEPTEMBER 30, 2014

(₹ in Lacs)

| Particulars | Quarter ended 30.09.2014 | Quarter ended 30.06.2014 | Quarter ended 30.09.2013 | Half Year ended 30.09.2014 | Half Year ended 30.09.2013 | Year ended 31.03.2014 |
|--|-----------------------------|-----------------------------|-----------------------------|-------------------------------|-------------------------------|--------------------------|
| | Unaudited | Unaudited | Un-Audited | Un-Audited | Un-Audited | Audited |
| 1. Income from Operations | | | | | | |
| (a) Net Sales/Income from Operation | 1906.17 | 2247.74 | 2187.80 | 4153.91 | 4298.55 | 8816.82 |
| (b) Other Operating Income | 0 | 0 | 0 | 0 | 0 | 0 |
| Total Income From Operations (net) | 1906.17 | 2247.74 | 2187.80 | 4153.91 | 4298.55 | 8816.82 |
| 2. Expenses | | | | | | |
| a. Cost of Materials Consumed | 1283.99 | 1482.21 | 1301.04 | 2766.20 | 2574.21 | 5861.35 |
| b. Purchase of Stock-in-trade | 0 | 0 | 0 | 0 | 0 | 0 |
| c. Changes in Inventories of finished goods, work-in-progress and stock-in-trade | -231.55 | -4.13 | 126.70 | -235.68 | 245.16 | -21.42 |
| d. Employee benefit expenses | 60.31 | 47.00 | 41.14 | 107.31 | 82.86 | 165.12 |
| e. Depreciation | 93.44 | 90.41 | 82.89 | 183.85 | 165.24 | 351.33 |
| f. Power & Fuel | 521.13 | 430.19 | 435.97 | 951.32 | 855.92 | 1611.06 |
| g. Other Expenditure (any item exceeding 10% of the total expenses relating to continuing operations to be shown separately) | 103.91 | 98.96 | 107.19 | 202.87 | 213.06 | 470.88 |
| Total Expenses | 1831.23 | 2144.64 | 2094.93 | 3975.87 | 4136.45 | 8438.32 |
| 3. Profit/Loss from operations before other income, finance costs and exceptional items (1-2) | 74.94 | 103.10 | 92.87 | 178.04 | 162.10 | 378.50 |
| 4. Other Income | 3.58 | 1.40 | 8.31 | 4.98 | 39.99 | 18.06 |
| 5. Profit/Loss from ordinary activities before finance costs and exceptional items (3+4) | 78.52 | 104.5 | 101.18 | 183.02 | 202.09 | 396.56 |
| 6. Finance Cost | 65.98 | 67.74 | 72.28 | 133.72 | 142.52 | 281.09 |
| 7. Profit/Loss after finance cost but before exceptional items (5-6) | 12.54 | 36.76 | 28.90 | 49.3 | 59.57 | 115.47 |
| 8. Exceptional items | 0 | 0 | 0 | 0 | 0 | 0 |
| 9. Profit(+)/(-) from ordinary activities before tax (7-8) | 12.54 | 36.76 | 28.9 | 49.3 | 59.57 | 115.47 |
| 10. Tax Expense | -22.56 | -6.26 | 5.67 | -28.82 | 11.91 | 9.33 |
| 11. Net Profit(+)/Loss(-) from Ordinary Activities after tax (9-10) | 35.10 | 43.02 | 23.23 | 78.12 | 47.66 | 106.14 |
| 12. Extraordinary items (net of Tax expense Rs.) | 0 | 0 | 6.60 | 0 | 0 | 0 |
| 13. Net Profit(+)/Loss(-) for the period (11-12) | 35.10 | 43.02 | 16.63 | 78.12 | 47.66 | 106.14 |
| 14. Paid up equity share capital (Face | 1400 | 1400 | 1400 | 1400 | 1400 | 1400 |

| value of the Share shall be indicated) | Rs.10 per share | Rs.10 per share | Rs.10 per share | Rs.10 per share | Rs.10 per share | Rs.10 per share |
|--|--------------------------|--------------------------|---------------------------|----------------------------|----------------------------|-----------------------|
| 15. Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year | - | - | - | - | - | - |
| 16(i). Earnings per Share(before extraordinary items)(of Rs. Each (not annualized): | | | | | | |
| a.Basic | 0.25 | 0.31 | 0.12 | 0.76 | 0.34 | 0.76 |
| b.Diluted | 0.25 | 0.31 | 0.12 | 0.76 | 0.34 | 0.76 |
| 16(ii). Earnings per Share(after extraordinary items)(of Rs. Each (not annualized): | | | | | | |
| a.Basic | 0.25 | 0.31 | 0.12 | 0.76 | 0.34 | 0.76 |
| b.Diluted | 0.25 | 0.31 | 0.12 | 0.76 | 0.34 | 0.76 |
| PART II | | | | | | |
| A Particulars of Shareholding | | | | | | |
| 1.Public Shareholding | | | | | | |
| Number of Shares | 7246919 | 7246919 | 7323981 | 7246919 | 7323981 | 7246919 |
| Percentage of shareholding | 51.76 | 51.76 | 52.31 | 51.76 | 52.31 | 51.76 |
| 2..Promoters and promoter group | | | | | | |
| Shareholding | | | | | | |
| a)Pledged/Encumbered | | | | | | |
| Number of Shares | NIL | NIL | NIL | NIL | NIL | NIL |
| Percentage of shares(as a percent of the total shareholding of promoter and promoter group) | NIL | NIL | NIL | NIL | NIL | NIL |
| Percentage of shares(as a percent of the total share capital of the company) | NIL | NIL | NIL | NIL | NIL | NIL |
| b)Non-encumbered | | | | | | |
| Number of Shares | 6753081 | 6753081 | 6676019 | 6753081 | 6676019 | 6753081 |
| Percentage of shares(as a percent of the total shareholding of promoter and promoter group) | 100 | 100 | 100 | 100 | 100 | 100 |
| Percentage of shares(as a percent of the total share capital of the company) | 48.24 | 48.24 | 47.69 | 48.24 | 47.69 | 48.24 |
| PARTICULARS | | | | | | |
| B INVESTOR COMPLAINTS | | | | | | |
| | | | 3 months ended 30.09.2014 | | | |
| Pending at the beginning of the quarter | | | 0 | | | |
| Received during the quarter | | | 0 | | | |
| Disposed of during the quarter | | | 0 | | | |
| Remaining unresolved at the end of the quarter | | | 0 | | | |
| Segment wise Revenues , Results and Capital Employed | | | | | | |
| Particulars | Quarter ended 30.09.2014 | Quarter ended 30.06.2014 | Quarter ended 30.09.2013 | Half Year ended 30.09.2014 | Half Year ended 30.09.2013 | Year ended 31.03.2014 |
| | Unaudited | Unaudited | Un-Audited | Un-Audited | Un-Audited | Audited |

| 1. Segment Revenue | | | | | | |
|---|----------------|----------------|----------------|----------------|----------------|----------------|
| Net Sales/ Income from each Segment | | | | | | |
| a. Paper | 1693.15 | 2067.00 | 1981.1 | 3760.15 | 3937.43 | 8169.50 |
| b. Soda Ash | 213.02 | 180.74 | 206.7 | 393.76 | 361.12 | 647.32 |
| c. Unallocated | 3.58 | 1.4 | 8.31 | 4.98 | 39.99 | 18.06 |
| Total | 1909.75 | 2249.14 | 2196.11 | 4158.89 | 4338.54 | 8834.88 |
| Less: Inter Segment Revenue | 0 | 0 | 0 | 0 | 0 | 0 |
| 2. Segment Results (Profit)(+) (Loss)(-)before Tax and Interest from each Segment | | | | | | |
| a. Paper | -51.87 | -21.84 | -2.08 | -73.71 | -33.12 | -46.14 |
| b. Soda Ash | 126.80 | 124.94 | 94.95 | 251.74 | 195.22 | 424.64 |
| c. Unallocated | 3.58 | 1.4 | 8.31 | 4.98 | 39.99 | 18.06 |
| Total | 78.51 | 104.50 | 101.18 | 183.01 | 202.09 | 396.56 |
| Less: | | | | | | |
| i. Interest | 65.97 | 67.74 | 72.28 | 133.71 | 142.52 | 281.09 |
| ii. Other Unallocable Expenditure net off | 0 | 0 | 0 | 0 | 0 | 0 |
| iii. Un-allocable Income | 0 | 0 | 0 | 0 | 0 | 0 |
| Total Profit Before Tax | 12.54 | 36.76 | 28.90 | 49.30 | 59.57 | 115.47 |
| 3. Capital Employed (Segment Assets- Segment Liabilities) | | | | | | |
| a. Paper | 4893.04 | 5026.19 | 4643.92 | 4893.04 | 4643.92 | 4900.68 |
| b. Soda Ash | 271.66 | 317.26 | 224.91 | 271.66 | 224.91 | 228.03 |
| c. Unallocated | 132.00 | 132.00 | 132.00 | 132.00 | 132.00 | 132.00 |
| Total | 5296.70 | 5475.45 | 5000.83 | 5296.70 | 5000.83 | 5260.71 |

1. The above financial results were reviewed by the audit committee and taken on record at the meeting of the Board of Directors held on November 14, 2014.

2. As per AS 17 issued by the ICAI the Company has two reportable segment Paper and Soda Ash.

3. Figures for the previous year were re-classified, re-worked, re-grouped, re-arranged to confirm with those of the current year wherever necessary.

Dated: 14.11.2014

Place: New Delhi

For Mohit Paper Mills Limited

Sandeep Jain

Managing Director

DIN : 00458048

Statement of Assets and Liabilities

| Particulars | (₹ in Lacs) | |
|--|------------------|------------------|
| | As at 30.09.2014 | As at 31.03.2014 |
| | Unaudited | Audited |
| A Equity and Liabilities | | |
| 1. SHAREHOLDER'S FUNDS: | | |
| a) Share Capital | 1400.00 | 1400.00 |
| b) Reserves and Surplus | 1083.12 | 1005.01 |
| c) Money received against Share Warrants | 0 | 0 |

| | | |
|---|-----------------|-----------------|
| sub total Shareholders Funds | 2483.12 | 2405.01 |
| 2.Share Application Money pending allotment | 0 | 0 |
| 3. Minority Interest | 0 | 0 |
| 4. Non Current Liabilities | | |
| a Long term borrowings | 298.65 | 315.43 |
| b Deferred tax liabilities(net) | 439.35 | 478.04 |
| c Other Long term liabilities | 5.00 | 5.00 |
| d Long term provisions | 0 | 0 |
| Sub Total Non Current Liabilities | 743.00 | 798.47 |
| 5.Current Liabilities | | |
| a.Short term borrowings | 2207.57 | 2344.59 |
| b.Trade payables | 859.51 | 339.38 |
| c.Other current liabilities | 594.9 | 757.26 |
| d.Short term provisions | 9.86 | 23.10 |
| Sub Total Current Liabilities | 3671.84 | 3464.33 |
| TOTAL EQUITY AND LIABILITIES | 6,897.96 | 6,667.81 |
| B ASSETS | | |
| 1.Non Current Assets | | |
| a.Fixed Assets | 3023.00 | 3075.66 |
| b.Goodwill on consolidation | 0 | 0 |
| c.Non current investments | 132.00 | 132.00 |
| d.Deferred tax assets(net) | 0 | 0 |
| e.Long term Loans and advances | 0 | 21.21 |
| f.Other non current assets | 0 | 0 |
| Sub total- Non Current Assets | 3155.00 | 3228.87 |
| 2.Current Assets | | |
| a.Current Investments | 0 | 0 |
| b.Inventories | 1604.78 | 1331.38 |
| c.Trade receivable | 1503.53 | 1623.76 |
| d.Cash and cash equivalents | 197.73 | 137.27 |
| e. Short term loans and advances | 436.92 | 346.53 |
| f.Other current assets | 0 | 0 |
| Sub total- Current assets | 3742.96 | 3438.94 |
| TOTAL ASSETS | 6897.96 | 6667.81 |