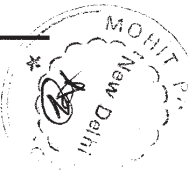


## Introductory sub-table (I)(a)

Name of the Company: Mohit Paper Mills Limited			
Scrip Code, Name of the scrip, class of security: 530169,MOHITPPR,EQUITY			
Quarter ended: 31.12.2014			
<b>Partly paid-up shares:-</b>		<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>
			<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
<b>Total - D</b>		0	NIL
		<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
<b>Outstanding convertible securities:- No. of outstanding securities</b>			
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
<b>Total - E</b>		0	NIL
		<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
<b>Warrants:-</b>		<b>No. of warrants</b>	
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
<b>Total - F</b>		0	NIL
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>		<b>14000000</b>	



Statement Showing Shareholding Pattern								
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group <sup>2</sup>							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	19	7246919	6747919	51.76	51.76	0	0
(b)	Central Government/ State Government(s)	0	0	0	0	0	0	0
(c)	Bodies Corporate	0	0	0	0	0	0	0
(d)	Financial Institutions/ Banks	0	0	0	0	0	0	0
(e)	Any Others(Specify)	0	0	0	0	0	0	0
	Sub Total(A)(1)	19	7246919	6747919	51.76	51.76	0	0
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0	0	0	0
b	Bodies Corporate	0	0	0	0	0	0	0
c	Institutions	0	0	0	0	0	0	0
d	Any Others(Specify)	0	0	0	0	0	0	0
	Sub Total(A)(2)	0	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	19	7246919	6747919	51.76	51.76	0	0
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	0	0	0	0	0	0	0
(b)	Financial Institutions/ Banks	0	0	0	0	0	0	0
(c)	Central Government/ State Government(s)	0	0	0	0	0	0	0



(d)	Venture Capital Funds	0	0	0	0	0	0	0
(e)	Insurance Companies	0	0	0	0	0	0	0
(f)	Foreign Institutional Investors	0	0	0	0	0	0	0
(g)	Foreign Venture Capital Investors	0	0	0	0	0	0	0
(h)	Any Other (specify)	0	0	0	0	0	0	0
	<b>Sub-Total (B)(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	71	3249981	243281	23.21	23.21	0	0
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	10348	2167332	1094049	15.49	15.49	0	0
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	28	967616	781016	6.91	6.91	0	0
(c)	Qualified Foreign Investor							
(d)	Others							
	NRI(REPAT)	276	324225	48025	2.32	2.32	0	0
	NRI(NON REPAT)	19	29400	29400	0.21	0.21	0	0
	CLEARING MEMBER	13	14527	14527	0.10	0.10	0	0
	<b>Sub-Total (B)(2)</b>	<b>10755</b>	<b>6753081</b>	<b>2210298</b>	<b>48.24</b>	<b>48.24</b>	<b>0.00</b>	<b>0</b>
(B)	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>10755</b>	<b>6753081</b>	<b>2210298</b>	<b>48.24</b>	<b>48.24</b>	<b>0.00</b>	<b>0</b>
	<b>TOTAL (A)+(B)</b>	<b>10774</b>	<b>14000000</b>	<b>8958217</b>	<b>100.00</b>	<b>100.00</b>	<b>0.00</b>	<b>0</b>
(C)	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group	0	0	0	0	0	0	0
2	Public	0	0	0	0	0	0	0
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>10774</b>	<b>14000000</b>	<b>8958217</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0</b>



(f)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

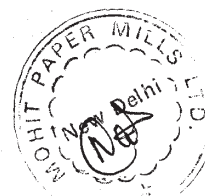
Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	SURENDRA KUMAR JAIN	104900	0.75	0	0	0	0	0	0	0	104900
2	SANDEEP JAIN	2764900	19.75	0	0	0	0	0	0	0	2764900
3	ANJU JAIN	1911601	13.65	0	0	0	0	0	0	0	1911601
4	ABDUL HAMID	1500	0.01	0	0	0	0	0	0	0	1500
5	ANIL KUMAR	3000	0.02	0	0	0	0	0	0	0	3000
6	MAHENDRA SINGH	10000	0.07	0	0	0	0	0	0	0	10000
7	SAROJ GUPTA	5500	0.04	0	0	0	0	0	0	0	5500
8	VINOD DEVI	7500	0.05	0	0	0	0	0	0	0	7500
9	MOTI RAM BHATIA	2000	0.01	0	0	0	0	0	0	0	2000
10	VIJAY BHATIA	2000	0.01	0	0	0	0	0	0	0	2000
11	MADHU AGARWAL	2500	0.02	0	0	0	0	0	0	0	2500
12	T.K. ARORA	2500	0.02	0	0	0	0	0	0	0	2500
13	MINAKSHI	2500	0.02	0	0	0	0	0	0	0	2500
14	RAJNEESH TYAGI	2500	0.02	0	0	0	0	0	0	0	2500
15	SAROJ AGRAWAL	2500	0.02	0	0	0	0	0	0	0	2500
16	SANJEEV GUPTA	10000	0.07	0	0	0	0	0	0	0	10000
17	MOHIT JAIN	1625218	11.61	0	0	0	0	0	0	0	1625218
18	SANDEEP JAIN - HUF	341300	2.44	0	0	0	0	0	0	0	341300
19	SHUBHI JAIN	445000	3.18	0	0	0	0	0	0	0	445000
TOTAL		7246919	51.76	0	0	0	0	0	0	0	7246919

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Seltron Finance Limited	3000000.00	21.43	0	0	0	0	3000000.00
2	Hemant Kumar Motihar	160923.00	1.15	0	0	0	0	160923.00
TOTAL		3160923	22.58	0	0	0	0	3160923



(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
2	Seltron Finance Limited	3000000.00	21.43	0	0		0	3000000.00
TOTAL		3000000	21.43	0	0	0	0	3000000



**(I)(d) Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Promoter/Promoter group/public
Nil	Nil	0	0	0
TOTAL		0	0	0



**(II)(a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Not Applicable	0	0	0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>





(II)(b). Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Not Applicable	0	0	0.00
TOTAL		0	0	0.00

